

Institute.

December 19, 2024

Re: South Texas Vocational Technical Institute Notice of Proposed Transaction

Dear Current and Prospective Students:

I am writing to confirm exciting news about the future of South Texas Vocational Technical Institute ("STVT"): we have taken proactive steps for South Texas Vocational Technical Institute to come under the new ownership of Lindenwood Education System ("LES"). The transition is anticipated to occur on or after April 1, 2025, pending necessary regulatory approvals.

Throughout this transition, continuity of student experience is a priority for both South Texas Vocational Technical Institute and LES. This transition does not contemplate any change to South Texas Vocational Technical Institute's academic offerings, student services, financial aid, or day-to-day operations. It is anticipated that South Texas Vocational Technical Institute's faculty and staff will generally remain unchanged.

Following the transition, South Texas Vocational Technical Institute will continue to operate as a separate educational institution and separate operating entity, maintaining its own accreditations, students, employees, and operations, independent from other LES schools.

This transition will allow South Texas Vocational Technical Institute to join a network of LES schools with complementary educational programs, providing expanded opportunities for learning and student achievement. We are confident that both South Texas Vocational Technical Institute and LES will take all the steps necessary for a successful transition.

If you have additional questions about this planned change, please contact your campus Executive Director or the Ancora Public Relations team at publicrelations@ancora.com.

This notice is intended to comply with 34 CFR § 600.20(g)(4).

Sincerely,

Bill Nance

President and CEO, STVT-AAI Education Inc.

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